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FOR IMMEDIATE RELEASE

FOURTEEN STIFEL ADVISORS NAMED TO FORBES' TOP NEXT-GEN WEALTH ADVISORS BEST-IN-STATE LIST

ST. LOUIS, August 8, 2023 – Stifel Financial Corp. (NYSE: SF) today announced that *Forbes* has named the following Stifel financial advisors to its 2023 Top Next-Gen Wealth Advisors Best-in-State list, which recognizes top financial advisors under the age of 40:

- Kyle Adams Wooster, Ohio
- Tom Awadalla Cincinnati, Ohio
- Robert Barcellona Washington, DC
- Justin Bell New York, New York
- Breton Bonnette Haddonfield, New Jersey
- Patrick Gaffney Garden City, New York
- Taylor Gobble Las Cruces, New Mexico

- Kyle Henriksen Casper, Wyoming
- Oliver Hudesman Garden City, New York
- JR Koeijmans Dallas, Texas
- Eric Krueger San Francisco, California
- Evan Price Birmingham, Alabama
- Jeff Scheper Cincinnati, Ohio
- Dan Wright Skaneateles, New York

Advisors were rated based on an algorithm of qualitative criteria, mostly gained through telephone and in-person due diligence interviews, and quantitative data. The algorithm weighs factors like revenue trends, assets under management, compliance records, industry experience, and those that encompass the highest standards of best practices.

"Congratulations to these outstanding advisors on being named to *Forbes*' Top Next-Gen Wealth Advisors Bestin-State list," said Ron Kruszewski, Chairman and CEO of Stifel. "They play a huge role in the success of our firm, and they're proof that our advisor-centric culture, which minimizes bureaucracy and encourages entrepreneurial thinking, makes Stifel the perfect place for younger advisors to build successful practices and grow their careers."

Methodology

Forbes 'Top Next-Gen Wealth Advisors Best-in-State rankings are based on the 12-month period ending March 31 of the year prior to publication and selected by SHOOK Research, LLC from a pool of nominations as indicated in the methodology. The rankings may not be representative of any one client's experience and are not indicative of the financial advisor's future performance. For more information, see <u>www.stifel.info/award-disclosures</u>.

Stifel Company Information

Stifel Financial Corp. (NYSE: SF) is a financial services holding company headquartered in St. Louis, Missouri, that conducts its banking, securities, and financial services business through several wholly owned subsidiaries. Stifel's broker-dealer clients are served in the United States through Stifel, Nicolaus & Company, Incorporated, including its Eaton Partners business division; Keefe, Bruyette & Woods, Inc.; Miller Buckfire & Co., LLC; and Stifel Independent Advisors, LLC; and in the United Kingdom and Europe through Stifel Nicolaus Europe Limited. The Company's broker-dealer affiliates provide securities brokerage, investment banking, trading, investment advisory, and related financial services to individual investors, professional money managers, businesses, and municipalities. Stifel Bank and Stifel Bank & Trust offer a full range of consumer and commercial lending

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solutions. Stifel Trust Company, N.A. and Stifel Trust Company Delaware, N.A. offer trust and related services. To learn more about Stifel, please visit the Company's website at www.stifel.com.

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